

DE VISSER GRAY LLP

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T1 ORGANIZER
(Year_____)

NAME_____ SIN_____ DOB_____ MARITAL STATUS S____ D____ M____ CL_____

1. SUMMARY OF T-SLIPS SUBMITTED:

Description	Form	Number of Slips
Salary	T4	
Other Pension	T4A (OAS)	
CPP	T4A(P)	
RIF	T4 RIF	
Pension	T4A	
RRSP	T4RSP	
First Home Saving	T4FHSA	
Investments	T3	
Int/div's/cap gains	T5	
Flow-through shares	T101	

Description	Form	Number of Slips
Partnership	T5013	
Trading summary	T5008	
Employment Insurance	T4E	
Self-employment	T4A	
Other		
Other		
Other		
Other		
Other		
Other		

FOREIGN REPORTING FORMS:

Ownership of foreign property > \$100K?

T1135_____

Ownership of foreign affiliate?

T1134_____

PROPERTY DISPOSITION REPORTING:

Disposition of a housing unit?

Principal residence disposition?

2. INVESTMENT INCOME NOT ON CRA SLIPS		3. RRSP CONTRIBUTIONS				
		RRSP DEDUCTION LIMIT FOR THE CURRENT TAX RETURN				
		INSTITUTION	Previous year(s) contributions not previously deducted and available to be claimed on current tax return	Contributions made during the 12 month calendar period covering the current tax return	Contributions made during the 1st 60 days of the calendar period subsequent to that covering the current tax return	Balance available
		TOTAL				
TOTAL		Less HB Payment				
				RRSP deduction amount being claimed		
				CARRIED FORWARD FOR NEXT YRS TAX RETURN		

4. CARRYING CHARGES:		5. DO YOU HAVE ANY RENTAL PROPERTIES?:	
BROKER FEES			
INV MGMT FEES			
INTEREST CHARGES			

6. TAX PREP FEES PAID LAST YEAR? _____

7. TUITION FEES PAID (T2202A or other slips)? _____

8. UNION OR PROFESSIONAL FEES? _____

9. ALIMONY PAID? _____

10. ALIMONY RECEIVED? _____

11. DONATIONS? _____

12.DIGITAL NEWS SUBCRPTION _____

13. INTEREST ON STUDENT LOANS? _____

14. QUALIFY FOR DISABILITY TAX CREDIT? _____

15. MEDICAL EXPENSES? _____

16. FIRST TIME HOME BUYERS CREDIT? _____
